



## FAMILY TRANSFER QUESTIONNAIRE

**CURRENT PROPERTY INFO FOR THE PROPERTY THAT IS BEING TRANSFERRED:**

OWNER NAME: \_\_\_\_\_ SIN NUMBER: \_\_\_\_\_

ADDRESS of the property being transferred:  
\_\_\_\_\_

OCCUPATION: \_\_\_\_\_

PHONE NUMBER: \_\_\_\_\_ E-MAIL: \_\_\_\_\_

WHAT IS THE CURRENT MARKET VALUE OF THE PROPERTY? \_\_\_\_\_

WHAT IS THE MAIN PURPOSE FOR TRANSFERRING TITLE? \_\_\_\_\_

IS THERE CURRENTLY A MORTGAGE ON THE PROPERTY? Yes No IF YES, THROUGH WHICH LENDER?  
\_\_\_\_\_

\_\_\_\_\_ WILL MORTGAGE BE PAID OUT? Yes No

WILL YOU BE GETTING ANY CONSIDERATION FOR THE TRANSFER? Yes No HOW MUCH? \_\_\_\_\_

IS THE PROPERTY BEING TRANSFERRED A PRINCIPAL RESIDENCE? Yes No

IS IT A FAMILY FARM? Yes No

WHO CURRENTLY RESIDES ON THE PROPERTY? \_\_\_\_\_

IS IT LARGER THAN 0.5 HECTARES (1.24 ACRES)? Yes No

IS IT A STRATA PROPERTY? Yes No IF YES, WHICH STRATA MANAGEMENT COMPANY?  
\_\_\_\_\_

ARE YOU TRANSFERRING TITLE OR ADDING SOMEONE'S NAME TO TITLE? \_\_\_\_\_

NAME(S): \_\_\_\_\_

SIN NUMBER: \_\_\_\_\_

ADDRESS: \_\_\_\_\_

OCCUPATION: \_\_\_\_\_ RELATIONSHIP: \_\_\_\_\_

\*\* Please bring in the latest property assessment

\*\* You may be responsible for Property Transfer Tax (PTT) and it is advised that you speak to a tax accountant regarding any tax implications